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STATE OF SOUTH DAKOTA
COUNTY OF LINCOLN
CITY OF HARRISBURG
WASTEWATER SURCHARGE REVENUE BONDS, SERIES 2018

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Harrisburg.

2. Designation of issue: Wastewater Surcharge Revenue Bonds, Series 2018.

3. Date of issue: October 18, 2018

4. Purpose of issue: Providing funds to acquire land for the construction of improvements to City's wastewater system.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $2,520,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Wastewater Surcharge Revenue Bonds, Series 2018 is true and correct on this 18th day of October 2018

Mary McClung

By: Mary McClung
Its: Finance Officer

Form: SOS REC 050 08/84

*Interest rate reset on December 15, 2028 and from and after such date the interest and amount due on each June 15 and December 15 shall be provided on a new schedule.

STATE OF SOUTH DAKOTA
COUNTY OF LINCOLN
CITY OF HARRISBURG
WASTEWATER SURCHARGE REVENUE BONDS, SERIES 2018

Date	Principal	Coupon*	Interest	Total P+I
10/18/2018	-	-	-	-
06/15/2019	30,000.00	3.680%	61,051.20	91,051.20
12/15/2019	45,000.00	3.680%	45,816.00	90,816.00
06/15/2020	45,000.00	3.680%	44,988.00	89,988.00
12/15/2020	45,000.00	3.680%	44,160.00	89,160.00
06/15/2021	45,000.00	3.680%	43,332.00	88,332.00
12/15/2021	50,000.00	3.680%	42,504.00	92,504.00
06/15/2022	50,000.00	3.680%	41,584.00	91,584.00
12/15/2022	50,000.00	3.680%	40,664.00	90,664.00
06/15/2023	50,000.00	3.680%	39,744.00	89,744.00
12/15/2023	50,000.00	3.680%	38,824.00	88,824.00
06/15/2024	50,000.00	3.680%	37,904.00	87,904.00
12/15/2024	55,000.00	3.680%	36,984.00	91,984.00
06/15/2025	55,000.00	3.680%	35,972.00	90,972.00
12/15/2025	55,000.00	3.680%	34,960.00	89,960.00
06/15/2026	55,000.00	3.680%	33,948.00	88,948.00
12/15/2026	55,000.00	3.680%	32,936.00	87,936.00
06/15/2027	60,000.00	3.680%	31,924.00	91,924.00
12/15/2027	60,000.00	3.680%	30,820.00	90,820.00
06/15/2028	60,000.00	3.680%	29,716.00	89,716.00
12/15/2028*	60,000.00	3.680%	28,612.00	88,612.00
06/15/2029	65,000.00	3.680%	27,508.00	92,508.00
12/15/2029	65,000.00	3.680%	26,312.00	91,312.00
06/15/2030	65,000.00	3.680%	25,116.00	90,116.00
12/15/2030	65,000.00	3.680%	23,920.00	88,920.00
06/15/2031	65,000.00	3.680%	22,724.00	87,724.00
12/15/2031	70,000.00	3.680%	21,528.00	91,528.00
06/15/2032	70,000.00	3.680%	20,240.00	90,240.00
12/15/2032	70,000.00	3.680%	18,952.00	88,952.00
06/15/2033	70,000.00	3.680%	17,664.00	87,664.00
12/15/2033	75,000.00	3.680%	16,376.00	91,376.00
06/15/2034	75,000.00	3.680%	14,996.00	89,996.00
12/15/2034	75,000.00	3.680%	13,616.00	88,616.00
06/15/2035	80,000.00	3.680%	12,236.00	92,236.00
12/15/2035	80,000.00	3.680%	10,764.00	90,764.00
06/15/2036	80,000.00	3.680%	9,292.00	89,292.00
12/15/2036	80,000.00	3.680%	7,820.00	87,820.00
06/15/2037	85,000.00	3.680%	6,348.00	91,348.00
12/15/2037	85,000.00	3.680%	4,784.00	89,784.00
06/15/2038	85,000.00	3.680%	3,220.00	88,220.00
12/15/2038	90,000.00	3.680%	1,656.00	91,656.00
Total	**$2,520,000.00**	-	**$1,081,515.20**	**$3,601,515.20**

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BUSINESS MANAGER

*Also licensed to practice in Minnesota
#Also licensed to practice in Iowa
‡Also licensed to practice in Nebraska
^Also licensed to practice in Kansas
°Also licensed as a Certified Public Accountant (Inactive)

October 18, 2018

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VIA CERTIFIED MAIL - RETURN RECEIPT REQUESTED

Ms. Shantel Krebs
Secretary of State
State of South Dakota
500 E. Capitol
Pierre, SD 57501

Re: $2,520,000 City of Harrisburg, South Dakota, Wastewater Surcharge Revenue Bond, Series 2018

Dear Ms. Krebs:

Enclosed is the Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

CUTLER LAW FIRM, LLP

Nathan S. Schoen
For the Firm

NSS:rw
Enclosures